BluePath
HEALTH

Alameda CalAIM PATH Collaborative: Provider Networking Worksheet

You may use this tool to guide your conversations and take notes for yourself about how you might build on the connections made today to support your clients.

Connection #1

Name: _____

Organization: _____

Contact Information: _____

Service(s) this organization provides (noting any differences from other services you refer clients to, if relevant):

Identify the common population you serve (e.g., geography, age, health-related social needs):

What criteria determine eligibility for their service?

How does this organization receive referrals?

What is one way you might collaborate outside of this meeting?

Identify one next step to work towards that collaboration in the next month:
☐ Set up a call/meeting
☐ Email a referral form
☐ Share information about this program with your team
☐ Other:

Additional notes / learnings:

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Connection #2

Name: _____

Organization: _____

Contact Information: _____

Service(s) this organization provides (noting any differences from other services you refer clients to, if relevant):

Identify the common population you serve (e.g., geography, age, health-related social needs):

What criteria determine eligibility for their service?

How does this organization receive referrals?

What is one way you might collaborate outside of this meeting?

Identify one next step to further this referral partnership in the next month:
☐ Set up a call/meeting
☐ Email a referral form
☐ Share information about this program with your team
☐ Other:

Additional notes:

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Connection #3

Name: _____

Organization: _____

Contact Information: _____

Service(s) this organization provides (noting any differences from other services you refer clients to, if relevant):

Identify the common population you serve (e.g., geography, age, health-related social needs):

What criteria determine eligibility for their service?

How does this organization receive referrals?

What is one way you might collaborate outside of this meeting?

Identify one next step to further this referral partnership in the next month:

☐ Set up a call/meeting

☐ Email a referral form

☐ Share information about this program with your team

☐ Other:

Additional notes: